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22 April 2021

SSP Group plc (the "Company")

Successful Rump Placing and Total Voting Rights

Following the announcement this morning regarding acceptances under the fully underwritten 12 for 25 Rights Issue announced by the Company on 17 March 2021, the Company confirms that Barclays Bank PLC, Goldman Sachs International, HSBC Bank plc, and J.P. Morgan Securities plc (conducting its UK investment banking activities as J.P. Morgan Cazenove), in their capacity as Joint Global Co-ordinators, have successfully procured an acquirer for all of the 5,024,388 New Shares for which valid acceptances were not received, representing 1.95 per cent. of the total number of New Shares to be issued pursuant to the fully underwritten Rights Issue, at a price of 311.5 pence per New Share.

The net proceeds from the placing of such New Shares (after the deduction of the Rights Issue Price of 184 pence per New Share and the expenses of procuring acquirers including any applicable brokerage commissions and amounts in respect of value added tax which are not recoverable) will be paid (without interest) to those persons whose rights have lapsed in accordance with the terms of the Rights Issue, *pro rata* to their lapsed provisional allotments, save that individual amounts of less than £5.00 will not be paid to such persons but will be paid to the Company.

The defined terms set out in the combined prospectus and circular dated 17 March 2021 (the "**Prospectus**") apply in this announcement.

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This announcement is not a prospectus but an advertisement and is for information purposes only. Neither this announcement nor anything contained in it shall form the basis of, or be relied upon in conjunction with, any offer or commitment whatsoever in any jurisdiction. Investors should not acquire any New Shares referred to in this announcement except on the basis of the information contained in the Prospectus.

A copy of the Prospectus is available (subject to Coronavirus restrictions) from the registered office of the Company and on its website at <https://investors.foodtravelexperts.com/investors/rights-issue.aspx> provided that the Prospectus is not, subject to certain exceptions, available (whether through the website or otherwise) to shareholders in the United States, Australia, Canada, Japan, the Republic of South Africa or any other jurisdiction where the extension or availability of the Rights Issue (and any other transaction contemplated thereby) would breach any applicable law or regulation. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement. The Prospectus provides further details of the Rights Issue.

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